



Am I heading where I want to get?
Unorthodox career advice for finance
professionals

Malgorzata Stelmach, Managing Director and
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Am I heading where I want to get?



Forbes

MONEY

Elliott And Vista Team Up To Buy Citrix For \$16.5 Billion In 2022's Biggest Buyout Yet

By **Kevin Dowd**, Forbes
for DealFlow

Published Jan 31, 2022, 04:45pm EST



Los Angeles Times

...s for \$13 billion in 2022's first big leveraged buyout

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Citrix makes software that workers use to log onto their corporate programs virtually, a category of product extensively relied upon during the pandemic as businesses sought quick ways to keep remote workforces connected to central operations. (Associated Press)

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Am I heading where I want to get?

1.
Do I know **where** I want to get?

2.
Do I know **how** to get there?



1. Success- what is it?

Finite vs

Infinite game

by James Carse



1. Why? Inner purpose

1. What are you good at doing? What is easy and brings you recognition – strengths
2. What do you enjoy? What on your calendar energizes you, what you look forward to? – professional passion
3. What feels most useful? What you are proud of, what is critical, what is your life priority- value

4. What creates a sense of forward momentum? What do you envision for yourself next? - direction
5. How do you relate to others? Who are your favorite people at work? -relationships that bring meaning

by Kristin Hedges

1. Ikigai- what gets you up in the morning



Find your Ikigai. BODETREE, ADAPTED FROM FRANCESCO MIRALLES

<https://www.forbes.com/sites/chrismyers/2018/02/23/how-to-find-your-ikigai-and-transform-your-outlook-on-life-and-business/>

2. Do I know how to get there?



What you know- KNOWLEDGE



What you can do - SKILLS



Who do you know- NETWORK



What do you have - RESOURCES



What the world thinks of you- REPUTATION

by S. Bartlett, The Diary
of a CEO



by M. Stelmach

2. Do I know how to get there?

1. Be fearless

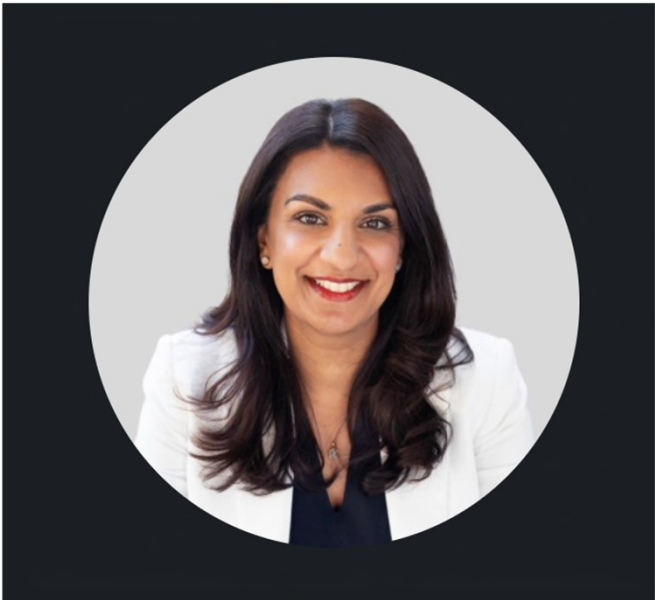
2. Be open

3. Excel at execution

4. Chose your people

5. Celebrate success

The modern success story. How did I get there.



Saira Demer
CEO at SF Partners



Raymond Gann
Interim CFO Gann Consulting



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